

Reliability Planning Process Manual Attachments

Attachment D **Request for Additional Reliability Study**
06/02/2014

This document was prepared by:
System & Resource Planning

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REQUEST FOR ADDITIONAL RELIABILITY STUDY

1. The undersigned Market Participant or other interested party (the “Requestor”) submits this request for the NYISO to conduct a reliability planning study, the purpose of which is for any interested party to determine whether a change in the configuration, location or amount of resources will impact the reliability of the New York State Bulk Power Transmission Facilities (an “Additional Reliability Study”). The Additional Reliability Study is separate from and in addition to those reliability planning studies that comprise the Comprehensive Reliability Plan prepared in accordance with Section 31.2.4 of Attachment Y to the OATT.
2. The Additional Reliability Study requested by the submittal of this form is also separate from and in addition to (i) those studies that an Eligible Customer can request related to Transmission Service provided under Sections 19 or 32 of the OATT, (ii) those Interconnection Studies conducted under Attachments S, X and Z to the OATT, (iii) those studies conducted to evaluate projects as potential solutions to Reliability Needs identified by the Comprehensive Reliability Planning Process contained in Attachment Y to the OATT, and (iv) those Additional Studies conducted pursuant to Section 31.3 of Attachment Y to the OATT.
3. Requests for an Additional Reliability Study will be handled on a first-come, first-served basis within the resource constraints of the NYISO. This provision shall not be construed to mean that the NYISO must complete and report the results of Additional Reliability Studies in the order that they were received.
4. Requestor shall be responsible for all reasonable actual costs incurred by the NYISO for the Additional Reliability Study. Such costs may include the cost of consultants and contractors retained by the NYISO, and the cost, if any, incurred by Transmission Owner(s) to supply study-related data when requested to do so by the NYISO.
5. When the scope and subject matter of two or more contemporaneous Additional Reliability Studies overlap to any material degree, the NYISO, with the prior agreement of each affected Requestor, will conduct the overlapping study work on a consolidated basis and allocate the cost of such work equally to each affected Requestor. Upon execution of the Additional Reliability Study Agreement, the Requestor will designate whether it is willing to entertain a joint study at any point in the future.
6. This Request For Additional Reliability Study must be accompanied by a refundable deposit of \$25,000, payable to “The New York Independent System Operator, Inc.” The Additional Reliability Study Agreement will require Requestor to deposit additional money as needed to cover the actual cost of the Additional Reliability Study. The NYISO will apply all deposits toward the costs it incurs for the Additional Reliability Study.
7. The NYISO will conduct Additional Reliability Studies throughout the year using the most recently approved Comprehensive Reliability Plan database and base case as of the date that the respective Additional Reliability Study Agreement is executed.

8. The NYISO will review the results of the Additional Reliability Studies to determine whether the results reveal Confidential Information that is not subject to disclosure under the NYISO's Code of Conduct. Confidential Information will be removed or the results aggregated or masked sufficiently to avoid the disclosure of Confidential Information. The NYISO will provide the results of the Additional Reliability Study to the Requestor. The NYISO will treat this Request for Additional Reliability Study and the results of the Additional Reliability Study as Confidential Information in accordance with Attachment F to the OATT, and the NYISO will not include the results of the Additional Reliability Study in the Reliability Needs Assessment or Comprehensive Reliability Plan. Notwithstanding the foregoing, the Requestor acknowledges and agrees that the NYISO shall be free to conduct an independent analysis as part of the Comprehensive Reliability Planning Process if the NYISO determines, in its sole discretion, that such analysis is appropriate in light of the Additional Reliability Studies conducted. The Requestor further acknowledges and agrees that the NYISO will post the results of the Additional Reliability Study on its website if and when Requestor seeks regulated cost recovery under the OATT as an alternative regulated solution or regulated gap solution based upon the results of the Additional Reliability Study. Nothing in this Agreement shall be construed to limit the NYISO's authority to determine the need for a regulated backstop solution.

9. Requestor provides the following information:

- a. The New York State Bulk Power System Facilities to be studied: _____ . Note: a separate Request For Additional Reliability Study, and a separate deposit, are required for each [_____] that Requestor wants the NYISO to study.
- b. A high level description of the requested study, to include possible scenarios and desired study completion date.

10. The NYISO will acknowledge receipt of this Request For Additional Reliability Study within ten (10) business days and at that time will also tell Requestor whether the information submitted with this Request For Additional Reliability Study is adequate or, if not, what type of additional information needs to be submitted.

11. The NYISO shall use Reasonable Efforts to complete the Additional Reliability Study by the date specified in the executed Additional Reliability Study Agreement.

12. Following receipt of a complete Request For Additional Reliability Study, the NYISO will establish a mutually agreeable time to meet with Requestor to discuss and determine the scope of the Additional Reliability Study. This study scope will be recorded in the Additional Reliability Study Agreement.

13. Requestor may withdraw this Request For Additional Reliability Study by terminating the Additional Reliability Study Agreement in accordance with its terms or, if the Additional Reliability Study Agreement has not yet been executed, the Requestor may terminate this Request For Additional Reliability Study by written notice to the NYISO. In the event that the Additional Reliability Study Agreement has been executed prior to termination, the NYISO, upon such termination, will cease work on the Additional Reliability Study and forward to Requestor either (i) an invoice for unpaid study work or (ii) a refund of that portion of the deposit not required to cover unpaid study work. The NYISO will forward all completed study results and work papers to Requestor with the refund, if one is due, or upon receipt of full payment from Requestor for unpaid study work.
14. This Request For Additional Reliability Study shall be submitted to <mailto:AdditionalReliabilityStudyRequest@nyiso.com>. The designated representative of the NYISO is:

Title: Manager, Reliability Planning
 Address: New York Independent System Operator
 10 Krey Blvd.
 Rensselaer, NY 12144
 Telephone: 518-356-6000

15. Representative of Requestor to contact:

Name: _____

Title: _____

Address: _____

Email: _____

Telephone: _____

Fax: _____

16. This Request For Additional Reliability Study is submitted by:

Requestor: _____

By (signature): _____

Name of
 Representative
 (type or print): _____

Title: _____

Date: _____